

# WELCOME TO OFFICE ALLY!



## MEDICARE – IOWA

### **HOW LONG DOES PRE-ENROLLMENT TAKE?**

- Standard processing time is approximately 1-2 weeks.

### **WHERE SHOULD I SEND THE FORMS?**

- Please fax forms to:
  - Fax # 608.223.3824

### **WHO CAN SIGN THE FORMS?**

- The Provider should sign the forms.

### **HOW DO I CHECK STATUS?**

- Send an email to [edimedicareb@wpsic.com](mailto:edimedicareb@wpsic.com) requesting status on pre-enrollment; include the following:
  - Provider NPI Number
  - Office Ally submitter Number: 98366
  - Once enrollment has been approved, contact My Clients Plus @ 877-525-1169, and notify them you are approved. We will work with the clearinghouse to set up your enrollment in their system.

### **WHAT PROVIDER NUMBER DO I USE?**

- Provider NPI
- Group number

# **EDI ENROLLMENT & COVER SHEET**

(Both forms are required for enrollment)

Please Check all that apply: Medicare Part A \_\_\_ Medicare Part B X Legacy Part A \_\_\_

Provider Name: \_\_\_\_\_

Contact person: \_\_\_\_\_ Contact Phone: \_\_\_\_\_

Contact E-mail: \_\_\_\_\_ Contact Fax #: \_\_\_\_\_

Medicare PTAN (legacy): \_\_\_\_\_

National Provider Identifier: \_\_\_\_\_

EDI Submitter Number: 98366 UHAR Mailbox/Logon ID: \_\_\_\_\_  
(Legacy A Only)

## Billing Service/Clearinghouse customers only,

Please provide us with the following information:

Billing Service/Clearinghouse Name:

Office Ally, LLC.

Phone #: 949-464-9129 Fax #: 949-376-6951

Email: edubry@officeally.com

**Please mail or fax this completed agreement to:**

### **Medicare Part A & B J5 MAC**

(Iowa, Kansas, Missouri, Nebraska)

WPS Medicare EDI

1717 West Broadway

Madison, WI. 53713

Fax: (608) 223-3824

Phone: (866) 503-9670

### **Medicare Part B**

(Illinois, Michigan, Wisconsin)

WPS Medicare Electronic Data Services

912 N Pentecost Drive

Marion, IL 62959

Fax : (618) 998-5170

Phone: (877) 567-7261

### **Medicare Part A Legacy**

(multiple states)

WPS Medicare EDI

PO Box 1602

Omaha, NE 68101

Fax: (402) 351-6188

Phone: (866) 734-6656

### **Medicare Part B**

(Minnesota)

WPS Medicare Electronic Data Services

8120 Penn Ave. S., Suite 200

Bloomington, MN 55431

Fax: (952) 885-2899

Phone: (952) 885-2811

(952) 885-2881

(952) 885-2882

**ELECTRONIC DATA INTERCHANGE (EDI)**  
**ENROLLMENT FORM**

- A. **THE PROVIDER AGREES** to the following provisions for submitting Medicare claims electronically to CMS or to CMS' carriers, DMERCs, or FIs:
1. That it will be responsible for all Medicare claims submitted to CMS or a designated CMS contractor by itself, its employees, or its agents.
  2. That it will not disclose any information concerning a Medicare beneficiary to any other person or organization, except CMS and/or its carriers, DMERCs, FIs, or another contractor if so designated by CMS without the express written permission of the Medicare beneficiary or his/her parent or legal guardian, or where required for the care and treatment of a beneficiary who is unable to provide written consent, or to bill insurance primary or supplementary to Medicare, or as required by State or Federal law.
  3. That it will submit claims only on behalf of those Medicare beneficiaries who have given their written authorization to do so, and to certify that required beneficiary signatures, or legally authorized signatures on behalf of beneficiaries, are on file.
  4. That it will ensure that every electronic entry can be readily associated and identified with an original source document. Each source document must reflect the following information:
    - Beneficiary's name,
    - Beneficiary's health insurance claim number,
    - Date(s) of service,
    - Diagnosis/nature of illness, and
    - Procedure/service performed.
  5. That the Secretary of Health and Human Services or his/her designee and/or the carrier, DMERC, FI, or other contractor if designated by CMS has the right to audit and confirm information submitted by the provider and shall have access to all original source documents and medical records related to the provider's submissions, including the beneficiary's authorization and signature. All incorrect payments that are discovered as a result of such an audit shall be adjusted according to the applicable provisions of the Social Security Act, Federal regulations, and CMS guidelines.
  6. That it will ensure that all claims for Medicare primary payment have been developed for other insurance involvement and that Medicare is the primary payer.
  7. That it will submit claims that are accurate, complete, and truthful.
  8. That it will retain all original source documentation and medical records pertaining to any such particular Medicare claim for a period of at least 6 years, 3 months after the bill is paid.
  9. That it will affix the CMS-assigned unique identifier number (submitter identifier) of the provider on each claim electronically transmitted to the carrier, DMERC, FI, or other contractor if designated by CMS.
  10. That the CMS-assigned unique identifier number (submitter identifier) constitutes the provider's legal electronic signature and constitutes an assurance by the provider that services were performed as billed.
  11. That it will use sufficient security procedures (including compliance with all provisions of the HIPAA security regulations) to ensure that all transmissions of documents are authorized and protect all beneficiary-specific data from improper access.
  12. That it will acknowledge that all claims will be paid from Federal funds, that the submission of such claims is a claim for payment under the Medicare program, and that anyone who misrepresents or falsifies or causes to be misrepresented or falsified any record or other information relating to that claim that is required pursuant to this agreement may, upon conviction, be subject to a fine and/or imprisonment under applicable Federal law.
  13. That it will establish and maintain procedures and controls so that information concerning

Medicare beneficiaries, or any information obtained from CMS or its carrier, DMERC, FI, or other contractor if designated by CMS shall not be used by agents, officers, or employees of the billing service except as provided by the carrier, DMERC, or FI (in accordance with §1106(a) of Social Security Act (the Act).

14. That it will research and correct claim discrepancies.
15. That it will notify the carrier, DMERC, FI, or other contractor if designated by CMS within two business days if any transmitted data are received in an unintelligible or garbled form.

**B. THE CENTERS FOR MEDICARE & MEDICAID SERVICES (CMS) AGREES TO:**

1. Transmit to the provider an acknowledgement of claim receipt.
2. Affix the FI/carrier/DMERC or other contractor if designated by CMS number, as its electronic signature, on each remittance advice sent to the provider.
3. Ensure that payments to providers are timely in accordance with CMS's policies.
4. Ensure that no carrier, DMERC, FI, or other contractor if designated by CMS may require the provider to purchase any or all electronic services from the carrier, DMERC, of FI or from any subsidiary of the carrier, DMERC, FI, other contractor if designated by CMS, or from any company for which the carrier, DMERC, or FI has an interest. The carrier, DMERC, FI, or other contractor if designated by CMS will make alternative means available to any electronic biller to obtain such services.
5. Ensure that all Medicare electronic billers have equal access to any services that CMS requires Medicare carriers, DMERC, FIs, or other contractors is designated by CMS to make available to providers or their billing services, regardless of the electronic billing technique or service they choose. Equal access will be granted to any services the carrier, DMERC, FI, or other contractor if designated by CMS sells directly, indirectly, or by arrangement.
6. Notify the provider within two business days if any transmitted data are received in an unintelligible or garbled form.

**NOTE:**

Federal law shall govern both the interpretation of this document and the appropriate jurisdiction and venue for appealing any final decision made by CMS under this document.

This document shall become effective when signed by the provider. The responsibilities and obligations contained in this document will remain in effect as long as Medicare claims are submitted to the carrier, DMERC, FI, or other contractor if designated by CMS. Either party may terminate this arrangement by giving the other party thirty (30) days written notice of its intent to terminate. In the event that the notice is mailed, the written notice of termination shall be deemed to have been given upon the date of mailing, as established by the postmark or other appropriate evidence of transmittal.

C. **SIGNATURE:**

I am authorized to sign this document on behalf of the indicated party and I have read and agree to the foregoing provisions and acknowledge same by signing below.

\_\_\_\_\_  
Provider's Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Title

\_\_\_\_\_  
Address One

\_\_\_\_\_  
Address Two

\_\_\_\_\_  
City/State/Zip

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Printed name

\_\_\_\_\_  
Title

**COVER SHEET REQUIRED**